IInfinitus

CASE STUDY

Fortrea Patient Access expands application of innovative Al with Infinitus partnership

By integrating the Infinitus digital assistant, Fortrea Patient Access seeks to enhance the quality and efficiency of the benefit verification process, while better handling fluctuations in benefit verification call volume.



Challenge

Because of the kind of complex therapies Fortrea Patient Access supports, their benefit verification (BV) calls to major medical payors pose significant workload challenges, especially when factoring in the excessive hold times often encountered on such calls. The increasing number of lifesaving medications brought to market and the everchanging guidelines of private and governmental agencies can make it time-consuming to receive accurate data consistently, especially when call volumes fluctuate due to reverification season or changes in product usage volume.

Solution

By partnering with Infinitus and onboarding the Infinitus digital assistant, Fortrea Patient Access can enhance their ability to drive consistent methods for handling payor calls based on the unique needs of their clients. This is saving their staff a considerable amount of time they would otherwise spend on the phone with payors, while positioning the company to better interact with patients navigating their health journey.

Fortrea

"I'm very impressed with how the Infinitus digital assistant is able to navigate calls in an intuitive and meaningful way, and even more impressive is the natural language processing that converts the conversation into data that seamlessly flows into our system."



Nathan Miller Executive Director of Market Access Growth Strategy at Fortrea

Outcome



15-30 minutes

time unlocked on phone per Infinitus case for Fortrea Patient Access employees



50%

average percentage of BVs that can be handled by Infinitus



98%

continued benefit verification quality driven across all programs

<u>Learn more about Infinitus solutions for patient support</u> →

Here's why it worked

Like other healthcare companies, Fortrea Patient Access, which is a key business unit of Fortrea, a leading global contract research organization (CRO), must complete benefit verifications with a high emphasis on quality on behalf of their clients, and must hire and train staff in complex processes to do so. This is complicated by fluctuations in benefit verifications caused by events like January's annual reverification period or increases in product usage volume.

That's a big part of what led Fortrea Patient Access to Infinitus and its AI digital assistant. Fortrea Patient Access was in search of more than just a technology provider; they sought a company that could help them develop a standardized set of processes to navigate such fluctuations without compromising quality.

Today, the Infinitus solution is integrated into Fortrea Patient Access' processes, automatically updating their database with information it collects and enabling Fortrea Patient Access' staff to quickly take the next steps to help patients get the treatments they need. The Al component of Infinitus' technology is informed by call scripts Fortrea Patient Access' employees have perfected over years of communicating with payors as well as Infinitus' internal knowledge base and prior experience making over a million calls. In addition, it continues to learn from results obtained and feedback provided by Fortrea Patient Access' staff to ensure calls result in the best possible data quality.



"Leveraging AI to obtain BV results from a live payor representative and having that data flow seamlessly into our system, powered completely by technology, is an exciting application of technology to see in action."

While this technology leverages machine learning and AI that continually improves over time, Infinitus was able to create a consistent method for handling payor calls, saving valuable time for Fortrea Patient Access' staff that can be better spent on critical patient and provider interactions.

In addition to this increase in productivity, the consistency and quality of the responses received from payor representatives was extremely important for Fortrea Patient Access, because even the smallest error can result in treatment delays or wrongly rejected claims.

"Al is an impressive technology," said Nathan Miller, Fortrea Patient Access' executive director of market access growth strategy. "As we operate today as Fortrea Patient Access, which brings a renewed focus on clinical development and patient access, we are better positioned to invest in innovative tools focused on streamlining our operations, and driving efficiency and ease-of-use, both for our staff and the patients and providers we support. Leveraging Al to obtain BV results from a live payor representative and having that data flow seamlessly into our system, powered completely by technology, is an exciting application of technology to see in action."

Embracing an automation strategy

No matter their focus or specialty, healthcare leaders are being asked to develop automation and Al strategies. There's a big push around both across the industry, and that's top of mind to Miller and Fortrea Patient Access' leadership.

"We need to make sure that, as an organization, we're doing everything we can to supply efficiency across our business," Miller said. "That's definitely a part of what brought us to Infinitus."

It was just as important for Fortrea Patient Access to partner with a company that didn't simply provide complex software and call it a day. When the Fortrea Patient Access team saw a demo from Infinitus, they recognized the potential in making their benefit verification process more efficient and accurate – saving time for their employees and ensuring patients have access to medications as quickly as possible. But they also understood that Infinitus would become a true partner, and would ensure the solution was continuously improving, with the goal of further implementing Al in their workflow, along with the proper guardrails in place to meet Fortrea Patient Access' business and data security requirements.



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Can Infinitus work for you?

Infinitus is a strategic resource for healthcare organizations like Fortrea Patient Access looking to scale their resources with Al. The Infinitus digital assistant can complete tasks including benefit verification and prior authorization follow-up accurately, consistently, and with a faster turnaround – and being powered by Al means Infinitus is constantly learning and improving.

Infinitus supports over a thousand therapies, procedures, medications, and tests, for a wide range of customer types. We can work with your team to ensure that one of our standardized offerings aligns with your operating procedures and needs – <u>contact us for a demo</u> to learn more.

Save your team thousands of hours

Automate routine outbound calls to payors and PBMs, saving your team valuable time and resources. See how healthcare companies are scaling up — without staffing up — with Infinitus.





